

Numbers may not add due to rounding.

Updated: 2008-07-03
 EB-2007-0905
 Exhibit A1
 Tab 3
 Schedule 1
 Table 1

Table 1
 Summary of Revenue Requirement - Regulated Hydroelectric (\$M)
Test Period April 1, 2008 to December 31, 2009

Line No.	Description	2008 ¹			2009 ¹	Test Period
		Annual	Adjustment ²	Apr. 1-Dec. 31		
		(a)	(b)	(c)	(d)	(e)
	Rate Base					
1	Net Fixed Assets	3,863.1	(5.2)	3,857.8	3,847.5	N/A
2	Working Capital	0.6	0.0	0.6	0.6	N/A
3	Cash Working Capital	21.8	0.0	21.8	21.8	N/A
4	Total Rate Base	3,885.5	(5.2)	3,880.2	3,869.9	N/A
	Capitalization					
5	Short-term Debt	99.4	0.0	99.4	99.6	N/A
6	Long-Term Debt	1,551.9	(2.3)	1,549.7	1,545.0	N/A
7	Common Equity	2,234.1	(3.0)	2,231.1	2,225.2	N/A
8	Total Capital	3,885.5	(5.3)	3,880.2	3,869.9	N/A
	Cost of Capital					
9	Short-term Debt	5.8	0.0	5.8	6.0	11.8
10	Long-Term Debt	89.3	(23.8)	65.4	91.5	156.9
11	Return on Equity	234.6	(58.9)	175.7	233.6	409.3
12	Total Cost of Capital	329.7	(82.7)	246.9	331.1	578.0
	Expenses					
13	OM&A	119.0	(25.9)	93.1	119.0	212.0
14	GRC	228.2	(48.3)	179.9	244.1	423.9
15	Depreciation & Amortization	61.5	(15.6)	45.9	61.6	107.5
16	Property and Capital Taxes	8.7	(2.2)	6.5	8.7	15.2
17	Total Expenses	417.4	(92.0)	325.4	433.4	758.7
19	Less: Ancillary and Other Revenue	32.4	(8.1)	24.3	33.1	57.4
20	Income Tax	0.0	0.0	0.0	0.0	0.0
21	Revenue Requirement	714.7	(166.7)	548.0	731.3	1,279.3

1 All data sourced from Ex K1-T1-S1 Table 1 and Ex. K1-T1-S1 Table 2.

2 Adjustment to remove activity from January 1, 2008 to March 31, 2008 as described in Ex. K1-T1-S1.

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Updated: 2008-03-14
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 Schedule 1
 Table 2

Table 2
 Summary of Revenue Requirement - Nuclear (\$M)
 Test Period April 1, 2008 to December 31, 2009

Line No.	Description	2008 ¹			2009 ¹	Test Period
		Annual	Adjustment ²	Apr. 1-Dec. 31		
		(a)	(b)	(c)	(d)	(e)
	Rate Base					
1	Net Fixed Assets	2,794.0	(6.3)	2,787.7	2,696.0	N/A
2	Working Capital	705.4	0.0	705.4	771.8	N/A
3	Cash Working Capital	16.0	0.0	16.0	16.0	N/A
4	Total Rate Base	3,515.4	(6.3)	3,509.1	3,483.8	N/A
	Capitalization					
5	Short-term Debt	89.9	0.0	89.9	89.7	N/A
6	Long-Term Debt	1,404.1	(2.7)	1,401.4	1,390.9	N/A
7	Common Equity	2,021.4	(3.6)	2,017.7	2,003.2	N/A
8	Total Capital	3,515.4	(6.3)	3,509.1	3,483.8	N/A
	Cost of Capital					
9	Short-term Debt	5.2	0.0	5.2	5.4	10.6
10	Long-Term Debt	80.8	(21.6)	59.2	82.4	141.5
11	Return on Equity	212.2	(53.3)	158.9	210.3	369.2
12	Total Cost of Capital	298.3	(74.9)	223.3	298.1	521.4
	Expenses					
13	OM&A	2,184.6	(521.9)	1,662.7	2,168.7	3,831.4
14	Fuel	162.4	(36.7)	125.7	204.2	329.9
15	Depreciation & Amortization	350.1	(72.8)	277.2	388.9	666.1
16	Property and Capital Taxes	21.8	(5.5)	16.3	22.0	38.4
17	Total Expenses	2,718.8	(636.8)	2,082.0	2,783.8	4,865.7
	Less:					
	Other Revenues					
18	Bruce Lease Revenues Net of Direct Costs	69.1	(17.4)	51.8	82.6	134.3
19	Ancillary and Other Revenue	65.5	(16.0)	49.4	50.9	100.3
20	Total Other Revenues	134.6	(33.4)	101.2	133.4	234.6
21	Income Tax	0.0	0.0	0.0	0.0	0.0
22	Revenue Requirement	2,882.5	(678.4)	2,204.1	2,948.4	5,152.5

1 All data sourced from Ex K1-T1-S1 Table 1 and Ex. K1-T1-S1 Table 2.

2 Adjustment to remove activity from January 1, 2008 to March 31, 2008 as described in Ex. K1-T1-S1.

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 Table 3

Table 3
 Summary of Revenue Deficiency by Production Technology
Test Period April 1, 2008 to December 31, 2009

Line No.	Description	Regulated Hydroelectric			Nuclear		
		2008 (Apr. 1-Dec. 31)	2009	Test Period	2008 (Apr. 1-Dec. 31)	2009	Test Period
		(a)	(b)	(c)	(d)	(e)	(f)
1	Forecast Production (TWh) ¹	12.9	18.5	31.5	38.3	49.9	88.2
2	Prescribed Payment Amount (\$/MWh) ²	33.0	33.0	33.0	49.5	49.5	49.5
3	Indicated Production Revenue (\$M) (line 1 * line 2)	427.1	611.1	1,038.1	1,897.7	2,470.2	4,367.9
4	Revenue Requirement (\$M) ³	548.0	731.3	1,279.3	2,204.1	2,948.4	5,152.5
5	Revenue Requirement Deficiency (\$M) (line 4 - line 3)	120.9	120.3	241.2	306.4	478.2	784.6

- 1 From Ex. K1-1-1 Table 3. Production from January 1, 2008 to March 31, 2008 has been removed as described in Ex. K1-T1-S1.
- 2 From O.Reg. 53/05
- 3 From Ex. K1-T1-S1 Table 1 (2008) and Ex. K1-T1-S1 Table 2 (2009)